

Zurich 2023

Family Office Forum

9th -10th November, The Dolder Grand



Family Office Forum Family Office Forum



08.40 Celebrating the 18th Zurich Edition of	Celebrating the 18th Zurich Edition of the Family Office Forum: A Melcome From Prestel and Fartner			ing Money While Doing Good Your Sustainable Investment Strategy as a		Private Markets as a Family Offic	
08.50 A Welcome Address from Georg	A Welcome Address from Georg Steiner, Director of Food & Beverage, The Dolder Grand			Mice is and Opportunities by Montage of the Management Board 64 Ventures	13.40	Identifying Your Appropriate Route to Invest as a Family Office	
The Ballicom Final Office Challenges and Opportunities The Challenges and			Ben Fied Moderate	Amer Vehices, Principal, Bidgat Ventures, Single Family Office Ben Redies, Nancian Moderator Andrew Douglas, Center for Sustainable Finance and Private Wester, University of Zurich		Examining the rids and Best practices for direct and co-inve and manager selection. I was NIERAboo, Finalist of the EY Entrepreneur of the Year Au-	
			the New Insights for the groun	ers far Current Growth in Private Capital Invested in Minica onn Vernure Capital and Private Equity operations on a across impact sectors Hearton, Managing Director EG Capital	14:10	Panel Discussion: The Beauty of Real Assets Revelts and disablestages of real ectals, Sondry, and whice Exan Habets, Chief Executive Officer, Scooth-Whicky Issues Eugens Lights, Whichput Single-Family Office Moderator: Benedict Goeths, Phinology, Company Capital, Si	
			Panel Disconsises Investing in Emerging Markets Dr. Haustile Tetta, Entoperance, Investor Biddh Hittal, Entoperance, Investor Michael Bothe, Founder, Februs Glebel.		14.40	Family Office Fireside Chat: Understanding the US Government Service and Engineering Markets: Front Geopolitics to Requirement Andrew Complets, Partner, DC Capital Partners	
18:00 Fireside Chat: Family Phases Developing a Charter and Formalising Structures Filter have Cheinlewski, Management Island. Comity Newton: Rabing Struct Legistics Thomas: A Zessey, Naturaly Patrons: Family Office 346 Gard AL			15:10	Moderator: Kyle Schutter, Panner, Grantico 15:10 Nativariling and Refreshments - Meet other Family Offices and U-MINES			
Metasarking and it afreshwants - Heet other Family Offices and UHRWIS				allroom:	1	Garden Salon 1:	
The Ballroom:	1	Garden Salon 1:	Our I	New Digital World as stment Opportunity		Family Office Governance	
Tock as Family Office Investment Theme From Change Through Venture Capital Annals Baje, New Single Saving Office To: Reme Getter, United Structure Strukture and Strukture Struk	11.10	Making a Family Work Together: Part One Finish Case Symbolishing Generations	How We. a Single! How we importan	Approached and Built Our Digital Asset Pertfolio as lamily Office did the integration into our wider portiolio, and the ce of depth of knowledge lander, lenour Executive, Private Single Family Office lander, lenour Executive, Private Single Family Office	16:00	Build or buy: What to Consider When you Establish Your Family Office Incipits into the choices and the medium and longowin out Dis Klyle Debutilists, Associate, Camilleri Presioni – A Morr Finance/Hall.	
		Deminik von Egnem, histoffen, Samily Rudiness. Alge Van der Veren, Harvard Scholar, Nacolien	Treeds to Digital an inclusion	cain Halving, to Network Activity: Digital Assets Wash on trends and their impacts across littcoin, Ethereum, allimedate Juck Product; Fidelity Digital Assets	1630	Overcoming the Challenges in Wealth Tracking within F Offices The beauty and power in consolidating data Reed Raske, Handging Director, Mastree	
Panel Disconsion: How Artificial Intelligence, Algorithmic Trading and Ratchine Learning in Relevant for Family Offices has Hawales, CIQ, Involute Michael Stanchez, CIQO, Algo Equities Frank Deviceses, Parise, Trad Global Ventures	11:40	Living Life with Purpose A Story of Hope and senture Pelzanthropy Lafa Grace, Principal	have tau	PCompany Investments and 75 Crypto-Unicorns ght us about Digital Assets La Maria, Co-Founder & Managing Partner, de Colmesters	17:00	Firedid Chat: "The Family Friend" About the value of independent ad-loce Du Stephan E. Keelshoch, Principal, Single Family Office Tables Prested, Counting Patriner, Prested & Parties	
ank Devigees, Partier, Trae Global Ventures awad Wasmuch, Portner, Trae Global Ventures admitter Coresdo von Planta, Partier, Trae Global Ventures				The Ballroom: 17:38 Express About The Yalve of Arr - As an ideal or Asset As a replacation of they arristic concepts, with the two control of a unique artistic piece which will be auctioned for chartly Asset The Ballroom:			
The European Market for Cannabis and Derivatives Market insight, current Family Office participation, and	12.50	Healing Part Family Trauma: The Family Wealth in The Family-2NA Enriching the Family DNA and cleaning of the family epigenetical		An implication is they are also continued to the series of a conjugate arrows, percent remain view are also continued and constitution of an implication of a conjugate arrows of an implication of a conjugate arrows of a		a drope arous pece arous we se accordant to cramy	
possibilities Rico Uestuels, Chief Executive Officer, Marry Jane		cell memory leg. Lenka Beliebath, Active Family Office Hember, Presidental Candidate for the Stovak Republic	17.50	17:50 "Apero" Metworking Drinks Reception, spannored by Blas Salmon Including the auction of Arthony Rothschild's latest work of art			
12:40 Lunch and Networking in the Ballmoon Fayer - Ment other Family Offices and UHNNIS			19:00				
Join us! Register online at www.prestelandpartner.com by	email o	Mice@prestellandpairner.com.or.phose +44 (0) 20 339 7139 0	Join un	f Register celline at www.prestelandpartner.com.by e	omalii ci	Toegprestelandpartner.com or phone +44 (0) 20 339 70	



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Alberica Filo della Torre





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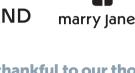














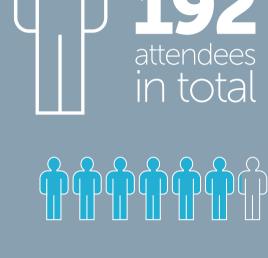


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and UHNWIs





21%

Sponsor Delegates (23 companies)

19%

Delegates





33 UHNWIs 48 Single Family Offices

17%



It was, as always with your gatherings, a great success, and I very much enjoyed meeting a spectrum of interesting people, both old and new acquaintances; two very full days and nights. Thank you also for the

(and charity :)) with my short AI

presentation and auction. Anthony Rothschild

TESTIMONIALS

36 Multi-Family Offices



Julius Schmitz and Michael H.W. Schmitz



simply outstanding! It felt more like a big family gathering to us, rather than an event, well done!

RIYADH

13th-14th

February 2024

Office principals and advisors,

as well as listening to the high

calibre speaker presentations.

The quality of speakers, venue,

content. food and attendees was

I would like to express my sincere gratitude to you Tobias and Katja and your team for orchestrating such a remarkable conference in Zürich last week. The event was not only professionally enriching, but also a testament to the meticulous planning and dedication invested by your team. The insightful sessions and seamless organization truly made it a fruitful experience. I appreciate the effort and attention to detail that went into ensuring the

LONDON

2nd-3rd

July 2024

Join us!

Register online at

ISTANBUL

29th-30th May 2024

ZURICH

12th-13th

November 2024



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SINGAPORE

23rd-24th

April 2024

CAYMAN **NEW YORK** WIESBADEN ISLANDS 10th-11th 8th-9th 12th-13th September 2024 October 2024 October 2024

DUBAI

20th-21st

February 2024



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