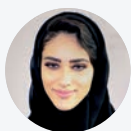


Speakers Include:



**HH Shaikha Jawaher
AL Khalifa**
Princess of Bahrain



Mishal Hamed Kanoo
Chairman
The Kanoo Group



Michael Lee-Chin
Billionaire, Philanthropist



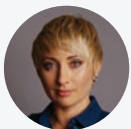
Francesca Agostinelli
Entrepreneur, Philanthropist



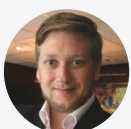
Dr. M
(Bhupendra Kumar "BK" Modi)
Billionaire Entrepreneur



Raza Jafar
Entrepreneur, Philanthropist



Viktoriya Tigipko,
VC Entrepreneur, Investor



Vianney Mathonnet
CIO, SFO

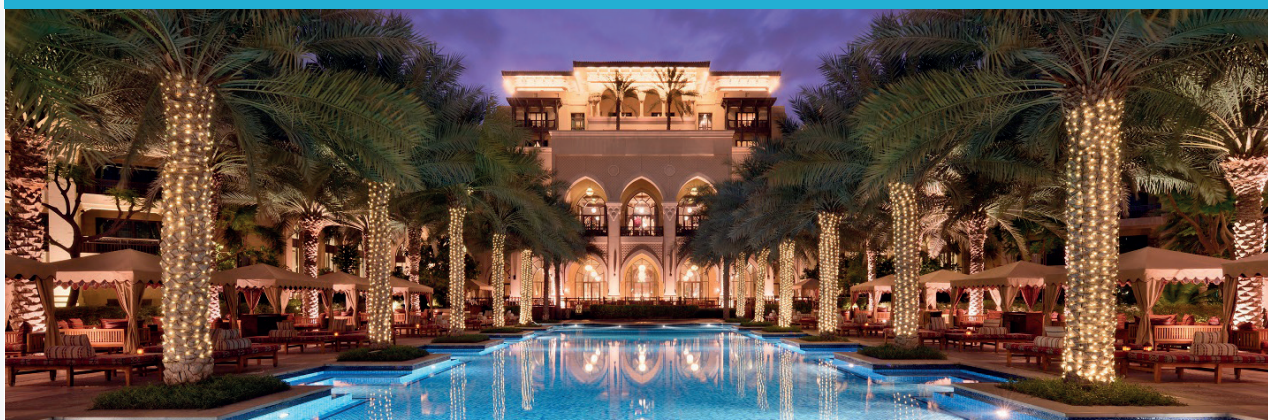
Prestel & Partner

Celebrating
12
Years
2010 - 2022

Family Office Forum | Collection

Dubai 2023 Edition, 31st January-1st February, The Palace Downtown

Join us when 100+ Family Offices and UHNWIs meet!



Shape the Future

- High Family Office and Investor ratio
- Genuine* private buy-side Family Offices and UHNWIs
- Knowledge & Expertise (not sales & pitches)
- Networking all day non-stop

FREE ENTRY for genuine*
Family Offices and UHNWIs

*Our definition of a genuine Family Office demands a minimum of £150 million and not being a solution provider to those outside the Family Office

2023 Forum Partners

Fidelity
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INSURANCE GROUP, LLC



AVIV
Aviv Clinics brought to you by



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MAXWER
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SEBA BANK
Redefining Finance for the New Economy

Green Eight Capital

Dragonfly
Asset Management

BUNKER GOLD&SILVER

yes we can
YOUTH CLINICS
Mental Healthcare

VERDE
CLEAN FUELS

asc impact

TABLE ART BY ANETT

Join us! Register **online** at www.prestelandpartner.com by **email** office@prestelandpartner.com or **phone** +44 (0) 20 339 7139 0

You are invited to join our Family Office Forum in Dubai:

Benefit from a 3:1 private family office and investor:expert ratio and meet 100+ Family Offices and UHNWIs at the event!

The Prestel & Partner Family Office Forum Collection provides an exchange between family offices, wealth-owners, and only a select few partners on best practice in governance and investments.

Strictly no product presentations or specific pitches - topics covered are key issues for Family Offices and UHNWIs. These hands-on topics hold clear benefits for all participants. The focus is on added value, trends, and strategies.

Signature Features and Formats:

- Interactive presentations and engaging panel discussions; with high number of family principals sharing their views
- In-depth round table discussions
- All-day networking, in addition to dedicated networking breaks, lunches, and reception

About Us:

With our six well-established annual family office forum editions in Zurich, Dubai, Singapore, Wiesbaden, New York City, and London, Prestel & Partner is proud to be a global leader in providing a private platform for networking, sharing, and learning opportunities on the most pertinent family office and investment themes.

Editorial Notes:

We are editorially independent; our forum agendas are the result of extensive conversations and months of research with Single and Multi Family Offices, UHNWIs, thought-leading advisory firms and financial institutions on the most crucial and timely topics that keep family principals and their family offices awake at night and offer inspiration to them. We don't take commissions from selling anything, and are committed to staying neutral.

Privacy Considerations:

Our great respect for personal privacy ensures any attendees (including royals, billionaires, former heads of state, and Single Family Office Principals, CIOs and CEOs) enjoy the event with total data privacy.

“

I would like to thank both you and your team for this great event you organised in Dubai. It was a real pleasure to meet some new people in our home base and also some familiar faces.

Vianney Mathonnet
Director
Family Office
Kappafrik Group

“

The powerhouse of Family Office Forums globally, the benchmark for quality.

Aradhana Kowalla
Board, NEOM

“

I just wanted to say congratulations to you and the team on the Dubai event, it was well planned and run. Convinced my Board to move our Board Meeting to Dubai on the strength of my positive experiences at your Zurich and London Forums, which I hope illustrates how highly we regard them.

Rakesh Chand
Kaura Foundation

“

The best Family Office conference I have attended. The quality of the speakers and topics was fantastic, the networking opportunity between all was really good as there were genuine FO's represented there and not just product salesmen. The venue and quality of the food was first class.

Richard Jaffee
Single Family Office
Principal

Your Advantage

The audience: Our event is exclusively dedicated for Single Family Offices, Principals and Private Multi Family Offices who do not offer services or products but come to network and learn. At our event all other Family Offices and Experts who act as advisors or consultants or who offer products and/or solutions to third parties are considered to be solution providers.

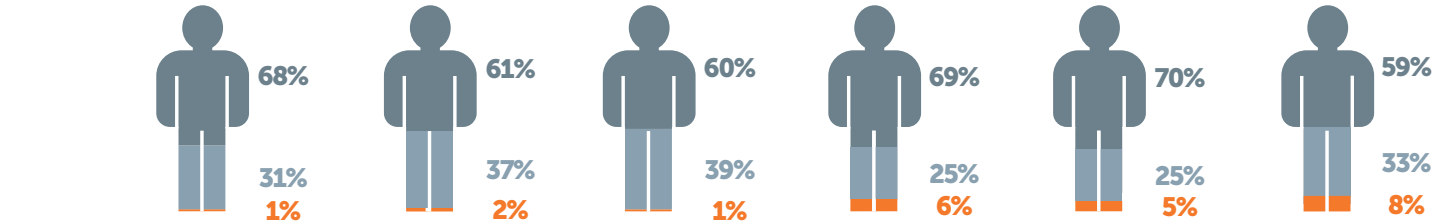
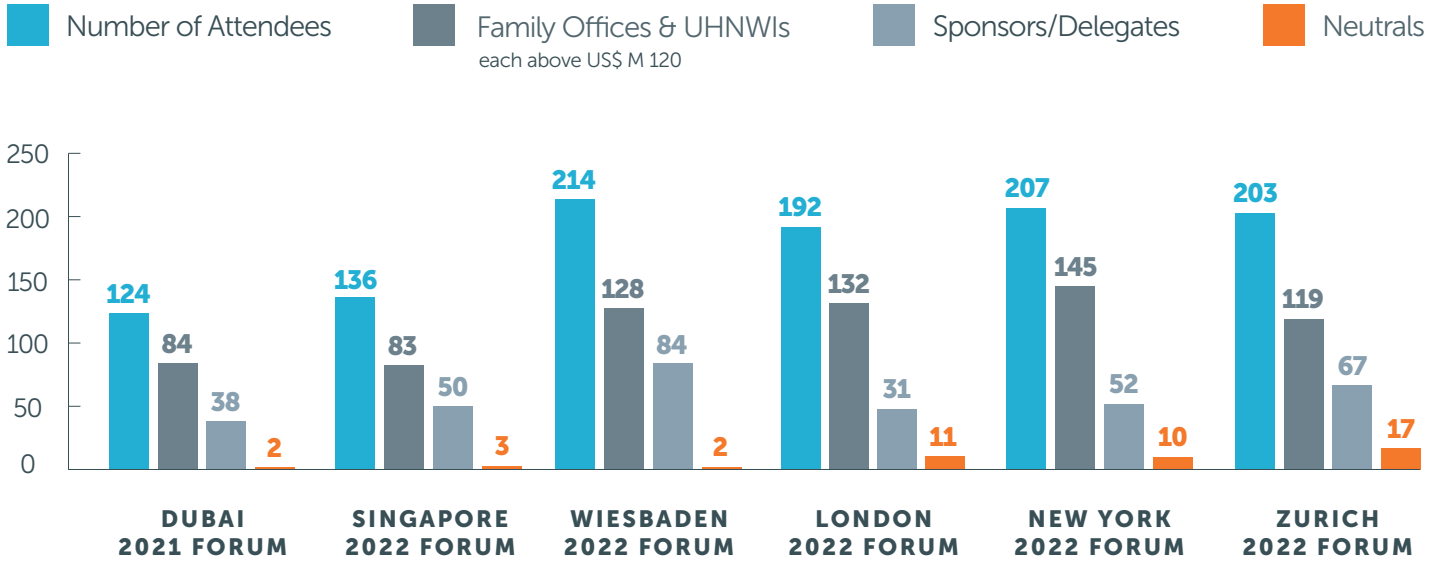
The concept: More Family Officers than solution providers on stage and in the audience. Network with 100+ Family Offices and UHNWIs.

The content: Bespoke and curated program with considerable time dedicated to in-depth discussions, knowledge and experience sharing and learning opportunities, and Q&As.

The Prestel & Partner Audience

A majority of Single and non-commercial Multi Family Offices with the profiles of Principal, CEO, CIO, CFO, & COO.

Celebrating
12
Years
—2010 - 2022—



Service providers are from various fields such as health, travel, international structuring, software, education or luxury goods – not uniquely from the financial industry. Partners contribute with and offer their expertise, without any upfront product sales.

Royale Ballroom: Presentations and Panel Discussions

Boardroom: Investment Roundtables - In-Depth Discussions on Specific Investment Themes

Ballroom Foyer: All day Networking with Refreshments

Day One Morning - Tuesday, 31st January 2023

8:00am Registration and Networking Breakfast

8:50am **Morning Keynote: Assuring Peace**
How to avoid or manage conflict
Dr. Juan Carlos Sainz-Borgo, Dean, **University for Peace**

Organising Your Capital - The Strategies for Family Unity

9:00am **Keynote: Issues facing families such as succession planning, conflict management and family dynamics -**
A look at the best ways of achieving your family's "peace of mind" and what steps to take
Mishal Hamed Kanoo, 4th generation Chairman of the Family Conglomerate, **The Kanoo Group**

9:30am **Panel discussion: Establishing your Family Office - and how to constantly improve it**
• Setting up a Family Office - the Basics and taking it to the next level
• Professionalising the existing Family Office, continuously
Neeraj Varyani, Chief Everything Officer, **Vista Group UAE** (SFO)
Jorge Felipe, CEO, **Almulla Capital** (SFO)
Lucia Troksiarova, Head of Family Office, **Jagal Group** (SFO)
Moderator: Ismael Haijjar, Partner, Entrepreneurial Private Business, Family Office, International Tax & Wealth Structuring, **PwC Middle East**

10:00am **A view on a successful Family Office journey**
Ziad Al-Qaimi, CEO, SFO
Moderator: Ismael Haijjar, Partner, Entrepreneurial Private Business, Family Office, International Tax & Wealth Structuring, **PwC Middle East**

10:30am **Morning Coffee and Refreshments - Meet other Family Offices and UHNWIs**

Investment Know How: Change, Disruption & The Future

11:30am **New technology advances in both, decarbonising electricity production safely, and cancer treatment:**
The significance of nuclear innovation for the benefit of humanity
Michael Lee-Chin, Jamaican-Canadian Billionaire Entrepreneur and Philanthropist

12:20pm **Tech as investment topic, and VC tech trends 2023**
Investor's panel discussion - What are the upcoming opportunities in VC and Tech?
Viktoriya Tigipko, VC Entrepreneur, Investor
Vianney Mathonnet, Director, **Kappafrik Group** (SFO)
Henry Porter, FundX

1:00pm **Lunch and Networking - Meet other Family Offices and UHNWIs**

Royale Ballroom: Presentations and Panel Discussions

Boardroom: Investment Roundtables - In-Depth Discussions on Specific Investment Themes

Ballroom Foyer: All day Networking with Refreshments

Day One Afternoon - Tuesday, 31st January 2023

Your Next Generation: Tips for Success

2:00pm **Family Values - Beauty is in Simplicity and The Impact of Service**
Francesca Agostinelli, Entrepreneur, Philanthropist
Rita Cosby, Emmy-Winning TV Host, Chair, **Global Service Institute**

2:30pm **Tutors International: The advantages of specialist private tutoring**
Adam Caller, Founding Director
Victoria Gibbs, COO
Joanna Dunckley Phillips, Client Account Manager

3:00pm **Get into the driver seat of managing your wealth!**
Financial education for the next generation in (entrepreneurial) families of wealth: What you need to know and how a nextgen should be involved ideally in a successful and sustainable transfer of wealth
Tbc, NextGen
Reg Athwal, Chairman, TAO Legacy Family Office, **Fobillion Holdings & Verchool Tech**
Moderator: Peter Brock, CIO, SFO, and Managing Partner, **Beewyzer**

3:30pm **Afternoon Refreshments - Meet other Family Offices and UHNWIs**

Investment Know How: Making Money while doing Good

4:20pm **Net Zero: How hydrogen, carbon credits and forestry are related and enable you sustainable profits in institutional quality**
James Young, Owner, Executive Director, **The Black Group**
Justin Reynolds, Co-Founder, **NetZero**

4:50pm **Trends in Commodity demand: Doing good with Energy and Metals**
• How biofuels decarbonize transport, and clean hydrogen as "Swiss Army Knife" of zero-carbon systems
• The Energy Transformation - Carbon-tech Solutions for the Global Environment
• The role of precious metal in your portfolio: Did you know Gold can earn interest?
• Leading near-term investment opportunities in "clean" energy and metals
Humberto Sirvent, CEO, **ARB Energy**
Michael Binnion, CEO and Chairman, **Green Leaf Carbon Tech**, CEO and Founder, **Questerre Energy Corporation**
Christophe Numa, Managing Director, **Bunker Gold and Silver**

5:20pm **Venture Capital: How Europe's entrepreneurs have emerged, and the global investing outlook during uncertain times.** As a result, the role investors play is as important as ever, with Family Offices being key.
Stephen Nundy, Investment Partner & Chief Technology Officer, **Lakestar**

5:50pm **Private Capital Fund Selection: How to (and traps to avoid)**
Ziad H. Sarkis, CPA, MBA, Director of Financial Research, Harris Family Alternative Investments Program, **The Wharton School, University of Pennsylvania**

6:10pm **Welcome speech** from **Prof. Dr. Shai Efrati** of our reception host, **Aviv Clinic Dubai:**
Targeting Ageing as a reversible process

6:30pm Departure to Reception at Aviv Clinic (Bus shuttle is provided)

7:00pm **Reception at Aviv Clinic**

9:00pm **End of Day One of the Family Office Forum Dubai 2023 Edition**

Royale Ballroom: Presentations and Panel Discussions

Boardroom: Investment Roundtables - In-Depth Discussions on Specific Investment Themes

Ballroom Foyer: All day Networking with Refreshments

Day Two Morning - Wednesday, 1st February 2023

8:00am Registration and Networking Breakfast

8:50am Welcome and Introductions from Prestel & Partner

Health is Wealth

9:00am **Keynote: Your benefit as entrepreneur, to drive change at the frontline:**
Let's do the obvious and end slavery, be inclusive, and bring SDG goal No. 8 to life: sustained, inclusive and sustainable economic growth. A "healthy" workforce is your advantage!
Raza Jafar, Entrepreneur, Humanitarian and Philanthropist

09:30am **The Wealth of Mental Health**
How mental wealth affects our lives in modern times, and how it can contribute to a more successful life: Tips and stories on how to sustain generational mental health
Piet Jansen, Director, **Yes We Can Youth Clinics**

10:00am **Keynote: Living beyond 100 happy healthy wealthy**
Dr. M (Bhupendra Kumar "BK" Modi), Billionaire entrepreneur

10:30am **Morning Coffee and Refreshments** - Meet other Family Offices and UHNWIs

11:00am **Special Feature: Swiss watches crafted to support Muslims in the practice of their faith**
Classically designed timepieces with up to three very special functions: Qibla (Mecca compass), Salah (prayer time indicator), and Sawm (Ramadan fasting indicator): Insights from Luxury watch making
Tom Morf, CEO, **Aramedes**

Global Business, Global Family: Establishing your Base and Satellite(s)

11:30am **A Guide on establishing a Family Office and Tax Residence in the Middle East**
Learn about your options, get helpful insights and practical tips
Ismael Haijjar, Partner, Entrepreneurial Private Business, Family Office, International Tax & Wealth Structuring, **PwC Middle East**
Yann Mrazek, Managing Partner, **MHQ**

12:10pm **Fireside Chat: Optimising your Family Office Operations**
Benefit from latest technology and the experience of many years in monitoring, reporting and organising your entire backoffice
Natalie Rotermond, Client Facing, **altoo.io**
Rob Mallernee, Founder & CEO, **Eton Solutions**
Moderator: Tobias Prestel, Founder, **Prestel and Partner**

12:40pm **Lunch and Networking** - Meet other Family Offices and UHNWIs

Royale Ballroom: Presentations and Panel Discussions

Boardroom: Investment Roundtables - In-Depth Discussions on Specific Investment Themes

Ballroom Foyer: All day Networking with Refreshments

Day Two Afternoon - Wednesday, 1st February 2023

Investment Know How: The Digital Universe seen as a Family Office

1:40pm **Digital Assets Investment Trends**
• 6 in 10 (58%) of institutional investors surveyed are investing in digital assets globally and more view digital assets as its own independent asset class for the first time, with 76% of Family Office's planning to buy in the future
• Global Institutional investment trends, current barriers to adoption for Family Offices, and innovations that will impact investors as the marketplace evolves
Manuel Nordeste, Vice President, **Fidelity Digital Assets**

2:10pm **Crypto currencies, a ponzi scheme or a world changing technology?**
Karim Saber, Research Associate, **21Shares**

2:40pm **Panel discussion: Adding digital assets into your diversified portfolio**
• Huge potential, huge risks - what aspect dominates?
• Trade, borrowing, lending and custody with Crypto - What is Best Practice?
• How big should an allocation into a diversified portfolio be?
Leena ElDeeb, Research Associate, **21Shares**
Jason Cozens, Founder & CEO, **Glint**
Christian Borel, Senior Executive Officer and Branch Manager, **SEBA Bank AG ADGM**
Pouneh Bligaard, CEO, **Dragonfly Asset Management**
Moderator: Christian K. Winkler, Managing Partner, **asc impact**

3:10pm **Afternoon Refreshments** - Meet other Family Offices and UHNWIs

Making Money while doing Good

3:50pm **Keynote: True Impact**
HH Shaikha Jawaher AL Khalifa, Princess of Bahrain

4:00pm **Make your capital work for Impact:**
Providing support to SMEs
Lilia Wernli, CEO, Co-Founder, **Maxwer Group AG**

4:30pm **Making money while doing good: An Investor's panel discussion**
How to achieve both, impact and return?
Amer Vohora, Impact Investor (SFO)
Hassan Kassam, Midas Safety, Philanthropist, **Kassam Family Foundation**
Karl Ernst Kirchmayer, Managing Partner, **asc impact**
Moderator: David P Dietz, Director Impact Initiatives, **NEXUS**

Grande Finale

5:00pm **Better stories, bigger impact: The power of storytelling**
How to drive business growth and protect one's image
Tilo Bonow, Founder & CEO, **PIABO**, Leading PR advisor to the world's most innovative companies such as Shopify, Stripe, Silicon Valley Bank, Samsung and BMW

5:30pm **End of the Family Office Forum Dubai 2023 Edition**

Investment-Themed Roundtables

First Day - Tuesday, 31st January 2023

An exchange of opinions, views and experiences made. Hear from experts and learn from peers.

These roundtables are held parallel to the plenary room's sessions and will allow attendees to join in-depth discussions around specific investment-related topics.

10:00am How to invest safely into Crypto?

Moderators:

Karim Saber, Research Associate, **21Shares**

Leena ElDeeb, Research Associate, **21Shares**

2:00pm Aerospace & Space as Investment Themes

With reconstituted supply chains, resilient industrial bases, and cutting edge new technologies, what are the opportunities to benefit from this sector, delivering positive impact and generating financial returns?

Moderators:

Jacob Hetzel, Director, and **Philipp Maurer**, Partner, **Green Eight Capital AG**

Investment-Themed Roundtables

Second Day - Wednesday, 1st February 2023

An exchange of opinions, views and experiences made. Hear from experts and learn from peers.

These roundtables are held parallel to the plenary room's sessions and will allow attendees to join in-depth discussions around specific investment-related topics.

11:40am Investing in the US - An Exchange on Proven Solutions to Increase Returns

Moderator: Thomas F. Wiese, President of Institutional Solutions, **Crown Global Insurance Group LLC**

4:00pm Dealing with digital finance from a quality view

How, as a Family Office, to operate in "Institutional Grade"? Digital Assets: an emerging asset class with 80% volatility. How Family Offices can successfully invest and avoid the obvious pitfalls

Moderator: Seba Bank

The Prestel and Partner Promise

More Family Offices on stage than service providers. More Family Offices in the audience than service providers. For further information on the composition of our audience please see: www.prestelandpartner.com

Free participation is exclusive to Family Offices and only genuinely relevant partners of Family Offices will be able to purchase a delegate pass. In addition, the number of delegate passes is strictly limited. This ensures that the participating Family Offices enjoy a meeting among peers.

*** Our definition of a private Family Office demands a minimum of £150 million and working for one or a few (= not a solution provider to many 3rd parties).**

If you want to become a partner please contact office@prestelandpartner.com

2023 Forum Partners



2023 Media Partners



Secure your place at the Family Office Forum Dubai 31st January-1st February 2023, The Palace Downtown

Register Now

	Prices in GBP	Number
Both Days: 31st January and 1st February 2023	£3490 + VAT	
One Day Only: 31st January or 1st February 2023	£2990 + VAT	
	Total	

Registration fee includes refreshments, coffee breaks, snacks, buffet lunch, drinks and conference documentation. Accommodation is not included. VAT subject to government change.

Free Admission for Family Offices

Are you a private* Family Office? You have the privilege of free admission. Please contact tobias.prestel@prestelandpartner.com

Your contact details

Delegate name: _____

Title: _____

Company: _____

Address: _____

Country: _____

Telephone: _____

Email: _____

Permission granted by (name and signature): _____

How to register

In writing: Post us this form, or fax it to +44 (0) 20 3397139 1

Online: www.prestelandpartner.com in the section "Register Here" or email office@prestelandpartner.com

By phone: +44 (0) 20 339 7139 0

Payment Details

Bank transfer: Prestel and Partner Ltd
Account: 46223368, Sort code 30-99-93,
BIC LOYD GB21132,
IBAN GB43 LOYD 3099 9346 2233 68,
Lloyds TSB Bank
Payments due within 10 days of invoice date, and in advance of the Family Office Forum. For terms and conditions see www.prestelandpartner.com

* P&P definition of a Family Office; minimum £150m in assets and serves one or a few families (not a solution provider to 3rd parties). Those doing both (family investor and solution provider to FOs) are welcome to join us at 50% of the standard fee.

Privacy

☐ Tick here if you do not wish to receive information from Prestel and Partner Ltd.

Cancellation policy

1. If you are unable to attend your place is transferable.
2. Invoiced amounts are due in full. Prestel and Partner will not issue refunds.
3. If you register but can not attend Prestel and Partner will provide you with conference documentation.
4. Prestel and Partner reserves the right to amend the conference programme and schedule without notice.
5. Prestel and Partner is not responsible for any costs occurring due to any changes or cancellations.

Upcoming Editions Of Our Family Office Forum | Collection

Register Now



**NEW
for 2023!**

RIYADH

23rd-24th January 2023
Crowne Plaza

Join 100+ Family Offices and UHNWIs from the Middle East and beyond to discuss Best Practice in Governance and Investments.



DUBAI

31st Jan-1st Feb 2023
The Palace Downtown

Join 100+ Family Offices and UHNWIs from the Middle East and beyond to discuss Best Practice in Governance and Investments.



SINGAPORE

16th-17th May 2023
The Fullerton Hotel

Join 100+ Family Offices and UHNWIs based in Asia and beyond for this unique forum.



**NEW
for 2023!**

ISTANBUL

30th-31st May 2023
Ciragan Palace Kempinski

Join 100+ Family Offices and UHNWIs based in Asia and beyond.



LONDON

20th-21st June 2023
The Corinthia

Meet 100+ Family Offices and UHNWIs based in the UK and beyond to learn from each other.



WIESBADEN

12th-13th September 2023
Nassauer Hof

Join us when 100+ genuine* German-speaking Family Offices meet.



NEW YORK

10th-11th October 2023
The Harvard Club

Meet 100+ Family Offices and UHNWIs based in North America and beyond to discuss key family office topics.



ZURICH

9th-10th November 2023
The Dolder Grand

Join 100+ Family Offices and UHNWIs from all over the globe to share insights and learn from each other.

Family Offices and UHNWI enjoy free entry!

Our definition of a Family Office is a minimum of £150m in assets from only one or few families / wealth-owners, and the Family Office is working for these families (not as a solution provider to many 3rd parties). Please contact office@prestelandpartner.com

Do you work with Family Offices? The Family Office Forum is not a sales show and places for service providers are strictly limited!

To register please visit www.prestelandpartner.com

Your Registration:

Online at:

www.prestelandpartner.com
under tab "Register Here"

Email:

office@prestelandpartner.com

By phone:

+44(0) 20 339 71390

Join us! Register **online** at www.prestelandpartner.com by **email** office@prestelandpartner.com or **phone** +44 (0) 20 339 7139 0