Prestel & Partner

Celebrating 10 Years 2010-2020

Family Office Forum | Collection

Singapore 2022 Edition, 17th-18th May, The Fullerton Hotel

Join 100+ Family Offices and UHNWIs from the APAC region and beyond: Best Practice in Governance and Investments

- High Family Office* and Investor ratio: Genuine, private buyside Family Offices and UHNWIs
- Knowledge & expertise being shared (not sales & pitches)
- All day networking – meet prominent peers and have inspiring conversations

*Our definition of a genuine Family Office demands a minimum of £150 million and not being a solution provider to those outside the Family Office

FREE ENTRY for genuine* Family Offices and UHNWIs

2021 Forum Partners

IG BANK · KPMG · UNIGESTION · AllianceBernstein · CAMBRIDGE ASSOCIATES · SEBA BANK Redefining Finance for the New Economy · COLUMBIA THREADNEEDLE INVESTMENTS · BTP Law LLC · SLATEFORD · Aaro Capital · FAMILY HIPPOCAMPUS learning • sharing • developing

Join us! Register **online** at www.prestelandpartner.com by **email** office@prestelandpartner.com or **phone** +44 (0) 20 339 7139 0

Family Office Forum

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We are delighted to invite* you to join our Family Office Forum in Singapore:

Benefit from a 3:1 private family office and investor:expert ratio and meet 100+ Family Offices and UHNWIs at the event!

The Prestel & Partner Family Office Forum Collection provides an exchange between family offices, wealth-owners, and only a select few partners on best practice in governance and investments.

Strictly no product presentations or specific pitches - topics covered are key issues for Family Offices and UHNWIs. These hands-on topics hold clear benefits for all participants. The focus is on added value, trends, and strategies.

Signature Features and Formats:

- Interactive presentations and engaging panel discussions; with high number of family principals sharing their views
- In-depth round table discussions
- All-day networking, in addition to dedicated networking breaks, lunches, and drinks reception

About Us:

With our six well-established annual family office forum editions in Zurich, Dubai, Singapore, Wiesbaden, New York City, and London, Prestel & Partner is proud to be a global leader in providing a private platform for networking, sharing, and learning opportunities on the most pertinent family office and investment themes.

Editorial Notes:

We are editorially independent; our forum agendas are the result of extensive conversations and months of research with Single and Multi Family Offices, UHNWIs, thought-leading advisory firms and financial institutions on the most crucial and timely topics that keep family principals and their family offices awake at night and offer inspiration to them. We don't take commissions from selling anything, and are committed to staying neutral.

Privacy Considerations:

Our great respect for personal privacy ensures any attendees (including royals, billionaires, former heads of state, and Single Family Office Principals, CIOs and CEOs) enjoy the event with total data privacy.

> Congratulations on your events in Singapore, I think the programs are excellent as is the audience.
>
> **Matthias Knab**
> Opalesque

> It was a great event with wonderful participation from the audience, especially during the session with EDB and the MAS.
>
> **Anuj Kagalwala**
> PwC

> The audience was extremely well-qualified and we did not see many service providers or companies marketing themselves. This gave way to very positive and open conversations that were able to be honestly shared between peers. Highly recommend for UHNWIs and Family Offices to attend.
>
> **Clarence Chew**
> Principal Alexstrasza Holdings

> Thank you for organising the fantastic event and inviting me. It was a gr eat experience with inspiring speakers and each session was really insightful!
>
> **Noriko Okada**
> Acuie & Co.

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Your Advantage

The audience: Our event is exclusively dedicated for Single Family Offices, Principals and Private Multi Family Offices who do not offer services or products but come to network and learn. At our event all other Family Offices and Experts who act as advisors or consultants or who offer products and/or solutions to third parties are considered to be solution providers.

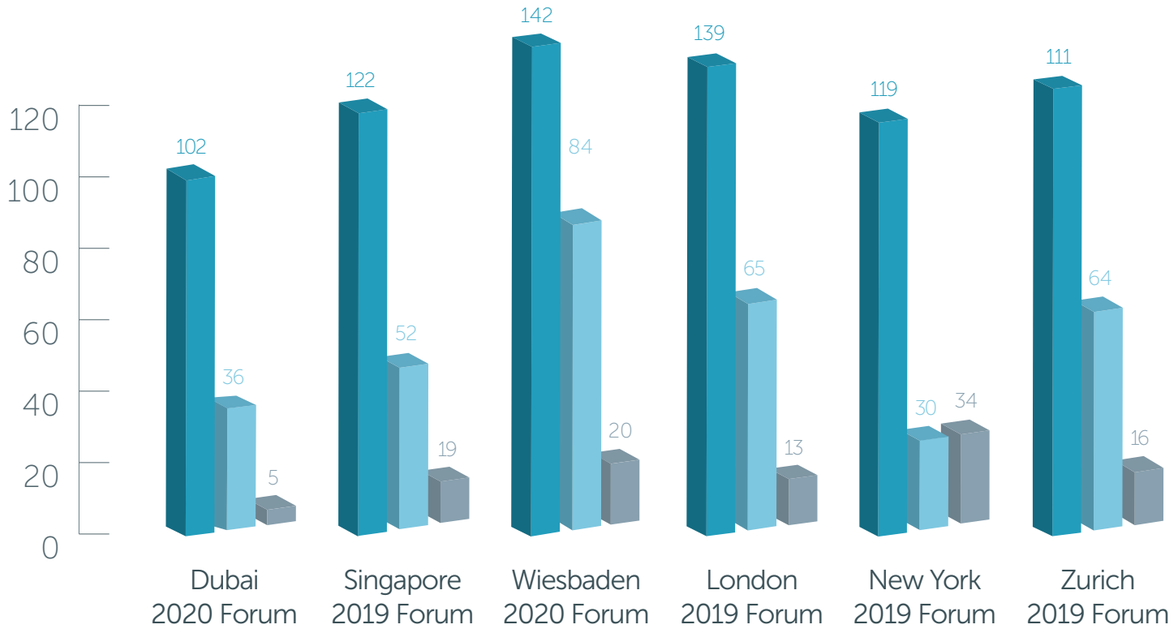
The concept: More Family Officers than solution providers on stage and in the audience. Network with 100+ Family Offices and UHNWIs.

The content: Bespoke and curated program with considerable time dedicated to in-depth discussions, knowledge and experience sharing and learning opportunities, and Q&As.

Celebrating 10 Years 2010-2020

The Prestel & Partner Audience

A majority of Single and non-commercial Multi Family Offices with the profiles of Principal, CEO, CIO, CFO, & COO.



Service providers are from various fields such as health, travel, international structuring, software, education or luxury goods – not uniquely from the financial industry. Partners contribute with and offer their expertise, without any upfront product sales.

The Ballroom: Presentations and panel discussions

First Day - Morning of Tuesday, 17th May 2022

08:00 **Registration and Networking Breakfast**

08:40 **Welcome and Introductions from Prestel & Partner**

East meets West

08:50 **Singapore's place within Private Wealth Globally - Status, Developments, Outlook**
Ms Jacqueline Loh, Deputy Managing Director, **Monetary Authority of Singapore**

09:10 **The Lifecycle and different views of a Family Office:**
What Asia and the West can take on board from each other
- How the focus of each family office differs, e.g. due to European often being multi-generational in comparison to SE Asian 2nd/3rd generations
- Economic and social issues as Entrepreneur and Family Office, from an Asian perspective

Chandran Nair, Business Principal, Malaysia
Founder, **The Global Institute for Tomorrow,**
Member, **World Economic Forum Global Agenda Council for Sustainability**

09:30 **How does a Western Family Office approach compare to Asian advisors?**
Useful, practical insights from a Japanese Single Family Office based in London
Matt Norman, CIO, **Kenjiro Private Office**

09:50 **Setting Up a Family Office in Singapore for Wealth and Succession Planning**
Why and how: The reasons, advantages, ways and consequences
Stephen Banfield, Partner, Real Estate & Asset Management, Tax & Head of Family Office & Private Clients, **KPMG**

10:20 **Morning Coffee and Refreshments -** Meet other Family Offices and UHNWIs

Tech and its Role in Our Lives and Our Investments

11:00 **How Family Offices deal with the changing landscape: Challenges and Opportunities**
A fireside chat: Thoughts on investing with specific examples, interesting themes and opportunities going forward
Paul H. Wick, Lead Portfolio Manager,
Arthur (Art) Condron, Hedge Fund M&IR,
Columbia Threadneedle Investments

11:30 **Data, friend or foe?**
What Investors should look out for, when looking years ahead
Philipp Kandal, Head of Engineering Geo, **Grab**

11:50 **Can AI algorithms ever be ethical?**
Reasons to be cautious and what to look out for
Hazel Henderson, Impact Investor & Futurologist

12:10 **Artificial Intelligence and Data as Investment theme - Busting Myths**
- Why does AI matter from an investment view?
- Which industries are the current practical use cases?
- How does it make an impact for Family Offices?

Dr. David R. Hardoon, "doing Data from before it was cool"

Family Office Forum
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Prestel & Partner
Programme Day 1

The Ballroom: Presentations and panel discussions

First Day - Afternoon of Tuesday, 17th May 2022

12:30 **Cryptocurrencies as a Family Office - at what levels is it fun, hedge or serious investment?**
A panel discussion
To what extent do Cryptocurrency investments make sense within a Family Office portfolio?
Peter Habermacher, CEO, **Aaro Capital**
Toby Ruckert, Entrepreneur

13:00 **Lunch and Networking -** Meet other Family Offices and UHNWIs

Insider Tips for Your Family Office

14:20 **How Family Offices Deal with the Changing Landscape: Challenges and Opportunities**
Simon Hopkins, Chief Executive Officer, **Milltrust International Group**

14:40 **How to structure and influence family dynamics most effectively - 'Narrative Embedded'**
- Why classical family constitutions often prove to be ineffective
- What are your possible alternatives?
- A solution approach inspired by (cognitive neuro-)science and management (complexity theory)

Dominik von Eynern, NextGen Family Member

15:00 **Leveraging the opportunities in variable capital company structures ('13X')**
- Practical guidance on this set-up, and how it can help you achieve what goals exactly
- The Pros and Cons plus requirements around the '13X scheme' as your wealth entity

Panel discussion: Brandon Tee, Founder, **BTPLaw LLC**

15:30 **Afternoon Refreshments -** Meet other Family Offices and UHNWIs

Investment Allocation Best Practice

16:10 **Panel discussion: 'Conscious' investing - combining great return plus purpose**
Criteria and ideas for investing success with impact
Moderator: Florian Kemmerich, Founding Partner, **Bamboo Capital Partners**

16:40 **Liquid Alternatives "How to" as a Family Office**
AllianceBernstein

17:10 **tbc**

17:40 **The base of all new technology: Rare Metals used in technology as a valuable resource to invest in**
Petur Georgesson, CEO, **TM2**

18:00 **Networking Drinks Reception -** Meet other Family Offices and UHNWIs

19:00 **End of Day One of the Singapore Family Office Forum 2022 Edition**

The Ballroom: Presentations and panel discussions

Second Day - Morning of Wednesday, 18th May 2022

09:00 **Registrations and Networking Breakfast** - Meet other Family Offices and UHNWIs

09:20 **Welcome for Day Two from Prestel & Partner**

Family Office Investment Know How

Making Money While Doing Good

09:30 **Success and Impact - We as Investors can do good, feel good, and profit all at the same time: Profitable Impact Investing**
Mindset and examples
Arvind Narula, Chairman & Founder, **Urmatt Group,** Family Business and Private Single Family Office

10:00 **Tackling the global challenge of sustainable protein production**
A case study on how to achieve high yields along high impact: Land-based aquaculture
Yoram Layani, Partner, **8F – Pure Salmon**

10:30 **How to achieve "Ethical markets": Making money while doing good**
Joan Anderson, Senior VP, **Soka Gakkai International,** Tokyo
Arvind Narula, Chairman & Founder, **Urmatt Group,** Family Business and Private Single Family Office

11:00 **Morning Coffee and Refreshments -** Meet other Family Offices and UHNWIs

What Disruption means to Us

11:30 **Healthcare as Investment theme - New Opportunities**
Ponte Health

12:00 **tbc**

12:30 **tbc**

13:00 **Lunch and Networking -** Meet other Family Offices and UHNWIs

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Programme Day 2
The Ballroom: Presentations and panel discussions

Second Day - Afternoon of Wednesday, 18th May 2022

Family Business Leadership

14:30 **Your Wellbeing - Do not take it for granted, and be ready for change (how?)**
Lessons learned from a drastic personal scenario and easy practical recommendations for all fellow wealth owners and entrepreneurs
Feisal Alibhai, Entrepreneur, Health advisor out of passion

15:00 **Panel discussion: Lessons learnt in becoming a Business Family**
Richard Eu, Chairman, **Eu Yan Sang International Ltd** and Family Principal

15:30 **Afternoon Refreshments -** Meet other Family Offices and UHNWIs

Family Succession

16:20 **Panel discussion: Staying ahead of the Curve**

17:00 **Closing Keynote,** Principal

17:30 **End of the Singapore Family Office Forum 2022 Edition**

Investment-Themed Roundtables

An exchange of opinions, views and experiences made. Hear from experts and learn from peers.

These roundtables are held parallel to the plenary room's various insightful sessions and will allow attendees to join in-depth discussions around specific investment-related topics.

First Day - Tuesday, 17th May 2022

Topic TBC

A conversation between investor peers
Moderator: Slateford

How to optimize portfolio diversification with Digital Assets

Moderator: Eugene Sun, Head BD Asia, **Seba Bank**

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An exchange of opinions, views and experiences made. Hear from experts and learn from peers.

These roundtables are held parallel to the plenary room's various insightful sessions and will allow attendees to join in-depth discussions around specific investment-related topics.

Second Day - Wednesday, 18th May 2022

The future of investing includes sustainability – do investors have to choose between virtues and performance?

A conversation between investor peers
Moderator: Devyani Daga, Senior Investment Director, **Cambridge Associates**

Rare Metals used in technology as a valuable resource to invest in

Moderator: Petur Georgesson, CEO, **TM2**

Healthcare as Investment theme: What opportunities has the changing world brought to us?

A conversation between investor peers
Moderator: Ponte Health

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The Prestel and Partner Promise

More Family Offices on stage than service providers. More Family Offices in the audience than service providers. For further information on the composition of our audience please see: **www.prestelandpartner.com**

Free participation is exclusive to Family Offices and only genuinely relevant partners of Family Offices will be able to purchase a delegate pass. In addition, the number of delegate passes is strictly limited. This ensures that the participating Family Offices enjoy a meeting among peers.

*** Our definition of a private Family Office demands a minimum of $150 million and working for one or a few (= not a solution provider to many 3rd parties).**

If you want to become a partner please contact office@prestelandpartner.com

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Secure your place at the Family Office Forum Singapore

17th-18th May 2022, The Fullerton Hotel

Register Now

	Until 30th September 2021	From 1st October Until 31st December 2021	From 1st January 2022	Number
Both Days: 17th and 18th of May 2022	**£1990**	**£2290**	**£2490**	
One Day Only: 17th or 18th of May 2022	**£1490**	**£1790**	**£1990**	
Prices in GBP	**Total**			

Registration fee includes refreshments, coffee breaks, snacks, buffet lunch, drinks and conference documentation. Accommodation is not included. VAT subject to government change.

Free Admission for Family Offices

Are you a private* Family Office? You have the privilege of free admission.
Please contact tobias.prestel@prestelandpartner.com

Your contact details

Delegate name: _____

Title: _____

Company: _____

Address: _____

Country: _____

Telephone: _____

Email: _____

Permission granted by (name and signature): _____

_____

How to register

In writing: Post us this form, or fax it to +44 (0) 20 3397139 1

Online: www.prestelandpartner.com in the section "Register Here" or email office@prestelandpartner.com

By phone: +44 (0) 20 339 7139 0

Payment Details

Bank transfer: Prestel and Partner Ltd
Account: 46223368, Sort code 30-99-93,
BIC LOYD GB21132,
IBAN GB43 LOYD 3099 9346 2233 68,
Lloyds TSB Bank

Payments due within 10 days of invoice date, and in advance of the Family Office Forum. For terms and conditions see www.prestelandpartner.com

* P&P definition of a Family Office; minimum $150m in assets and serves one or a few families (not a solution provider to 3rd parties). Those doing both (family investor and solution provider to FOs) are welcome to join us at 50% of the standard fee.

Privacy

☐ Tick here if you do not wish to receive information from Prestel and Partner Ltd.

Cancellation policy

1. If you are unable to attend your place is transferable.
2. Invoiced amounts are due in full. Prestel and Partner will not issue refunds.
3. If you register but can not attend Prestel and Partner will provide you with conference documentation.
4. Prestel and Partner reserves the right to amend the conference programme and schedule without notice.
5. Prestel and Partner is not responsible for any costs occurring due to any changes or cancellations.

Prestel & Partner

Registration

NEW dates for 2022!

Upcoming Editions Of Our Family Office Forum | Collection

Register Now

ZURICH

9th-10th November 2021 | **10th-11th November 2022**

Join 100+ Family Offices and UHNWIs from all over the globe to share insights and learn from each other.

NEW YORK

30th November - 1st December 2021 | **1st-2nd December 2022**

Meet 100+ Family Offices and UHNWIs based in North America and beyond to discuss key family office topics.

SINGAPORE

17th-18th May 2022

Join 100+ Family Offices and UHNWIs based in Asia and beyond for this unique forum.

LONDON

20th-21st June 2022

Meet 100+ Family Offices and UHNWIs based in the UK and beyond to learn from each other.

WIESBADEN

20th-21st September 2022

Join us when 100+ genuine* German-speaking Family Offices meet.

DUBAI

11th-12th October 2022

Join 100+ Family Offices and UHNWIs from the Middle East and beyond to discuss Best Practice in Governance and Investments.

Family Offices and UHNWI enjoy free entry!

Our definition of a Family Office is a minimum of $150m in assets from only one or few families / wealth-owners, and the Family Office is working for these families (not as a solution provider to many 3rd parties). Please contact office@prestelandpartner.com

Do you work with Family Offices? The Family Office Forum is not a sales show and places for service providers are strictly limited! To register please visit www.prestelandpartner.com

Your Registration: Online at: www.prestelandpartner.com under tab "Register Here"
or email: office@prestelandpartner.com **By phone:** Please dial +44(0) 20 339 71390

Join us! Register **online** at www.prestelandpartner.com by **email** office@prestelandpartner.com or **phone** +44 (0) 20 339 7139 0

Building your brand.

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