

Family Office Forum Paris

Post-Event Report

The inaugural meeting of Francophone UHNWIs and Family Offices
15th of May 2018
(Next Paris event: 14 – 15 May 2019)

The Family Office Forum Paris hosted an incredible 49 French UHNWIs and Family Offices (attendee composition below).

The investors and experts brought diverse perspectives and backgrounds to the stage. The main topic at hand was, as always, how to invest successfully in view of family and planetary wellbeing.

The positive feedback was overwhelming thanks to so many wonderful speakers and attendees. Delighted with the outcome, we will host another Paris Family Office Forum in May 2019.

In view of the international requests, we are now preparing the following Family Office Forums in 2018/2019: [San Francisco](#) 12-13 September 2018, [London](#) 2-3 October 2018, [Zurich](#) 13-14 November 2018, [Dubai](#) 5-6 February 2019, [Singapore](#) 5-6 March 2019, [Wiesbaden](#) 9-10 April 2019, [Paris](#) 14-15 May 2019.

Programme and Speakers

The Forum [programme](#) was based on recommendations and several months of research. However, it is thanks to our 16 [expert speakers](#) that the Family Office Forum was such a success.

Our participants included UHNWIs, widely recognized specialists, and many multi-generational Family Offices and Principals. It is because of this collective wealth of knowledge and experience that the event's networking was of the highest calibre and most highly treasured amongst our guests.

Partners (Sponsors)

The event, in such picturesque scenery, was enjoyed by all. Thanks again to our top-level partners, Expon Capital and Laurent Perrier!

The unbelievable performance by David Jarre brought smiles and sparkle to the beautiful champagne reception.

Organisers' Summary

We would like to thank all the family officers, family members, experts, and in particular the speakers who attended the Paris Family Office Forum 2018 to exchange information, learn about

new trends and options, hold discussions and last but not least, network with their peers. The ambience was fantastic and we are sincerely grateful for such a warm welcome at our Paris event. We hope to see you again at the next Paris Forum 14 – 15 May 2019!

We are looking forward to seeing you at the Prestel and Partner Family Office Forums in 2018/2019 - Please get in touch and secure your participation!

San Francisco 12-13 September 2018, London 2-3 October 2018, Zurich 13-14 November 2018, Dubai 5-6 February 2019, Singapore 5-6 March 2019, Wiesbaden 9-10 April 2019, Paris 14-15 May 2019.

We very much look forward to welcoming you at our future Family Office Forums,



Katja Mülheim and Tobias Prestel

Testimonials

The topics, the audience, and the venue were outstanding.

Virginie Issumo- ROLACO HOLDING S.A.

Outstanding who came together - congratulations and all my respect!

Dr. Konstantin Mettenheimer, M.B.A.

Great event in Paris. Excellent location and a lot of good people

Jochen Wermuth, Founding Partner and Chief Investment Officer - Wermuth Asset Management GmbH

I would like to thank you for this incredible networking event.

This was my first "Family Office event" and you set the bar quite high.

I had the opportunity to connect with many interesting people from across Europe.

Martin - Family Office Principal

This is just a short note for a big thank you, to you, Tobias, Tiffany and the whole team, for having organized such an interesting and very high powered event.

Indeed, the selection of your guests, and in particular, of the speakers, was exceptional : the subjects treated were as different from one another, and yet a streak of same values and attitudes the omnipresence of them all !

I was very grateful and honored to have been invited, to have been able to meet so many extraordinary individuals and exchange views on our mutual and important subjects on how to protect and preserve the generational' wealth throughout families...in an honorable way.

Also, the choice of the cite for the venue was lovely, quite elegant and special.

Slavica J. Esnault-Pelterie – Mantor SA

Attendee Composition

The composition of participants was exceptional thanks to personal vetting, insider recommendations and a firm separation between buy side and sell side:

- 49 UHNWI and Family Offices attended the Family Office Forum
- The number of UHNWI and Family Offices was higher than the number of Solution Providers (Counted in people, 5:2 and counted in attending companies, a ratio of 3:1!)
- Excellent level of participants, who enjoyed the lively debates and networking opportunities

69 attendees in total:

FO + UHNWI	71%	49
Neutral	10%	7
Sponsors and delegates	19%	13

